

The Association of Real Estate Funds Monthly Newsletter July 2017



Property Income Trust for Charities (Mayfair Capital) - Woodbridge Road, Guildford

AREF
Camomile Court,
23 Camomile Street
London
EC3A 7LL
Email: info@aref.org.uk
Investors: investors@aref.org.uk
Web: www.aref.org.uk
Tel: 020 7269 4677



The AREF/IPD UK Quarterly Property Fund Index results Q2

The Index results for Q2
2017 can be [viewed here](#).



Committees & Working Groups

Deborah Hugill from Vistra joins
the Education & Training
Committee.



Images for the screens at the AREF Annual Dinner

Each year we display a rolling slide show on the
screens throughout the AREF Annual Dinner.

If you would like us to include photos of properties
held in your Fund then please get in touch with
Clare (email: cwhyte@aref.org.uk). We use these
images in all our marketing material, such as our
Newsletter, reports, presentations and on our
website and always mention the fund name and
fund manager.

Future events

Are there any topics you would be interested in
hearing/learning about at future AREF events? If
so the Education and Training Committee would
be delighted to hear from you. All you need to
do is [follow this link](#) and complete the online
survey, which should take just 5 minutes.

Fire Safety

We have considered AREF's position in the light
of the Grenfell Tower tragedy but have concluded
that there are many other industry organisations
better placed to advise and support building
owners and managers on the technical aspects of
necessary review and remedial works.

We would just take this opportunity to remind
managers of the importance of maintaining open
communication with investors during this
challenging period.

Survey of Financial Advisors Quarterly Report - June 2017

This survey provides a unique source of reliable
insight into the advisor industry and the evolving
advice environment.

A minimum of 300 online interviews are
conducted with advisors every quarter, including
at least 200 wealth advisors (IFAs and restricted
advisors); the base also includes mortgage
advisors and paraplanners. Respondents are
sourced from a regularly refreshed panel of
2,000+ advisors. [Click here to view the June 2017
Report.](#)

Champagne winner!

Congratulations to Jonathan
Kendrick at Knight Frank who has
won a bottle of champagne!
Jonathan was randomly picked out
of those who completed the online event
feedback form after the event on 4th July. The
bottle is on its way to you Jonathan!



Rules for AREF/IPD UK QPFI

The Index Rules can now be found on our
website on the Performance Data page ([link](#)).
During the transition from IPD to MSCI these had
been removed from their website and they were
unable to confirm when they would be
reinstated.

- Committee Spotlight -

Each month we will be featuring one of our
Committees. This month we have:

Investor Committee



The AREF Investor Committee comprises
various investors and advisors who invest in the
constituent funds of the AREF / IPD UK
Quarterly Property Fund Indices. The
Committee comments on topical industry
issues and escalates the most serious concerns
up to the AREF Management Committee /
Board. Recent subjects of discussion have
included: the AREF Questionnaire Working
Group; the AREF Articles of Association; the
AREF Secondary Market Working Group;
GRESB; fire safety; Local Government Pension
Scheme (LGPS) pooling; cyber security and a
review of the Indices rules. The immediate
aftermath of the European referendum vote
and the future implications of Brexit have also
been a major focus over the last twelve
months.

AREF Investor Committee members are often
called upon to contribute to AREF and wider
industry projects, such as the recent End of
Fund Life consultation and report.

The composition of the Committee is
reflective of the investors in the AREF / IPD UK
Quarterly Property Fund Indices. Over recent
years there has been a significant increase in
overseas investors into UK real estate
funds. The Committee would welcome
representation from overseas investors who
are willing to be active participants in the
group.

**Graeme Rutter, Head of Schroder Real
Estate Capital Partners, Committee Chair**

Events

20th September 2017 18:00hrs
The Annual AREF Dinner & Awards
The Dorchester Hotel

27th September 2017 15:00hrs
Driving Factors & the Future of Real Estate
Fund Structures
Jersey seminar
Pomme D'Or Hotel, St Helier

19th October 2017
The Global Real Estate Market with guest
speaker, Andrew Baum of Property Funds
Research
The Montcalm Royal London House Hotel, EC2A

For further information, visit our website
To register for any of our events, please email:
info@aref.org.uk